

VALAMAR RIVIERA

Valamar Riviera d.d.
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VALAMAR
HOTELS & RESORTS

**HANFA- Croatian Agency for
Supervision of Financial Services**
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Zagreb stock exchange d.d.
Ivana Lučića 2a
10000 ZAGREB

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Poreč, 5.07.2016.
Reg. no.: 1-69/16

**Subject: Notification about submitting the binding offer for purchase of shares of the Company
IMPERIAL d.d. Rab**

We inform you that Valamar Riviera d.d. seated in Poreč, Stancija Kaligari 1, OIB: 36201212847 (hereinafter: Company) on 5th of July 2016 submitted to the Restructuring and Sale Center (further: CERP) the binding offer for purchase of 318.446 shares of the company IMPERIAL hoteljerstvo, ugostiteljstvo i turizam d.d. seated in Rab, Jurja Barakovića 2 (further: IMPERIAL d.d.), according to the conditions specified in the CERP Bidding documentation for purchase of „IMPERIAL“ d.d. Rab shares.

The shares that are offered for sale represent 50,08% of the share capital of the Company IMPERIAL d.d.

Also we inform you that the Company concluded the Cooperation Agreement with AZ d.o.o., mandatory pension funds management company from Zagreb, Nike Grškovića 31, OIB: 58384724129, which acts in its own name and for the account of managed mandatory pension funds, and by which joint action towards Company IMPERIAL d.d. Rab is established.

VALAMAR RIVIERA d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.; HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771; Accounts: HYPO ALPE – ADRIA – BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK AUSTRIA d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHHR2X; SOCIETE GENERALE – SPLITSKA BANKA d.d. Split IBAN: HR 4023300031100321684, SWIFT: SOGEHR22; SBERBANK d.d. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 7423800061110009020, SWIFT: ISKBHR2X; OTP BANKA d.d. Zadar IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 4824850031100284295, SWIFT: CROAHR2X; President of the Management Board: Željko Kukurin, Member of the Management Board: Marko Čižmek; President of the Supervisory Board: Gustav Wurmböck.